

Ask Our Experts- About Topics & Information

“Estate Planning: Protecting Your Loved Ones and Ensuring Your Wishes are Carried Out.”

- **Ethan Welch, Esq. & Janelle Leonard, LISW, Hickman Lowder Lidrbauch & Welch Co., LPA**

The primary areas of focus are elder law, Medicaid planning, and special needs planning complemented with practices in the associated areas of estate planning, trust and estate administration, and probate while considerations in elder law and special needs planning ensures that his clients' rights are protected.

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“The financial caregiver: Women’s guide to balancing money, family, and self-care.” – **Kathryn Bryan, Skylight Financial**

- What financial planning means for you today as well as in your future.
- Review how important it is as women, to plan for, not only our own financial future, but also for our loved ones, such as parents and kids.
- How can we best help our kids be financially sound while we are taking care of the majority of cognitive, physical, and emotional tasks for our home and our parent’s homes.
- You will leave with a better understanding of how to build your budget, think and plan for your own goals/retirement.
- options for caregiving, and how to be sure if your partners or spouses pass before you what you need to have in place to feel financially secure.

*Kathryn Bryan is a registered representative of and offers securities and investment advisory services through MML Investors Services, LLC. Member SIPC (www.sipc.org) OSJ: 1956 Carter Rd. Suite 200 Cleveland, OH 44113 (216)621-5680 Neither McGregor nor the other individuals listed are affiliated with MML Investors Services, LLC. Individuals listed are solely responsible for their own products and services provided. CRN #202601-7251698

“Confused by the upcoming changes to Medicare Part D?”

- Elizabeth England, KAZ Company

Join us for a Medicare 101 educational presentation by Elizabeth England, Licensed Agent, to learn about the upcoming changes and how it may impact your Part D Prescription Drug Plan in 2025.

"Advanced Care Planning: 5 Wishes"

Tiffany Moore, Hospice of Greater Cleveland

Tiffany will share: Practical ways to make your wishes known and honored by utilizing a living will or advance directive. The presentation will help to Guide conversations with family and doctors. Keep family and doctors from having to guess what kind of treatment a person wants, and Help people choose a healthcare agent to make decisions for them if they are unable to do so.